

Item 1 Cover Page

A.

Ann Coffey Keating

Newman Dignan & Sheerar, Inc.

ADV Part 2B, Brochure Supplement

Dated: March 29, 2022

Contact: William Newman, Chief Compliance Officer
56 Exchange Terrace, Suite 200
Providence, Rhode Island 02903
www.newmandignan.com

B.

This Brochure Supplement provides information about Ann Coffey Keating that supplements Newman Dignan & Sheerar, Inc.'s Brochure; you should have received a copy of that Brochure. Please contact William Newman, Chief Compliance Officer, if you did *not* receive Newman Dignan & Sheerar, Inc.'s Brochure or if you have any questions about the contents of this supplement.

Additional information about Ann Coffey Keating is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Education Background and Business Experience

Ann Coffey Keating was born in 1957. She graduated from Rhode Island College in 1979 with a B.A. degree in Elementary Education and Math. Ms. Keating has been employed by Newman Dignan & Sheerar, Inc. as an investment adviser representative since February 2003.

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

- A. The supervised person is not actively engaged in any other investment-related businesses or occupations.
- B. The supervised person is not actively engaged in any non-investment-related business or occupation for compensation.

Item 5 Additional Compensation

Not applicable.

Item 6 Supervision

The Registrant provides investment advisory and supervisory services in accordance with the Registrant's policies and procedures manual. The primary purpose of the Registrant's Rule 206(4)-7 policies and procedures manual is to comply with the supervision requirements of Section 203(e)(6) of the Investment Advisers Act of 1940 (the "Act"). The Registrant's Chief Compliance Officer, William Newman, is primarily responsible for the implementation of the Registrant's policies and procedures and overseeing the activities of the Registrant's supervised persons under the Act. Mr. Newman is available at (401) 351-4010.

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William Newman

Newman Dignan & Sheerar, Inc.

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Additional information about William Newman is available on the SEC’s website at www.adviserinfo.sec.gov.

Item 2 Education Background and Business Experience

William Newman was born in 1959. Mr. Newman graduated from United States Military Academy at West Point with a B.S. degree in Engineering. Mr. Newman has been employed by Newman Dignan & Sheerar, Inc. as a Treasurer and Principal from 1992 to 2002 and President and Principal since May 2002.

William Newman is certified for financial planning services in the United States by Certified Financial Planner Board of Standards, Inc. (“CFP Board”). Therefore, he may refer to himself as a CERTIFIED FINANCIAL PLANNER™ professional or a CFP® professional, and he may use these and CFP Board’s other certification marks (the “CFP Board Certification Marks”). The CFP® certification is voluntary. No federal or state law or regulation requires financial planners to hold

the CFP® certification. You may find more information about the CFP® certification at www.cfp.net.

CFP® professionals have met CFP Board's high standards for education, examination, experience, and ethics. To become a CFP® professional, an individual must fulfill the following requirements:

- **Education** – Earn a bachelor's degree or higher from an accredited college or university and complete CFP Board-approved coursework at a college or university through a CFP Board Registered Program. The coursework covers the financial planning subject areas CFP Board has determined are necessary for the competent and professional delivery of financial planning services, as well as a comprehensive financial plan development capstone course. A candidate may satisfy some of the coursework requirement through other qualifying credentials.
- **Examination** – Pass the comprehensive CFP® Certification Examination. The examination is designed to assess an individual's ability to integrate and apply a broad base of financial planning knowledge in the context of real-life financial planning situations.
- **Experience** – Complete 6,000 hours of professional experience related to the personal financial planning process, or 4,000 hours of apprenticeship experience that meets additional requirements.
- **Ethics** – Satisfy the Fitness Standards for Candidates for CFP® Certification and Former CFP® Professionals Seeking Reinstatement and agree to be bound by CFP Board's Code of Ethics and Standards of Conduct ("Code and Standards"), which sets forth the ethical and practice standards for CFP® professionals.

Individuals who become certified must complete the following ongoing education and ethics requirements to remain certified and maintain the right to continue to use the CFP Board Certification Marks:

- **Ethics** – Commit to complying with CFP Board's Code and Standards. This includes a commitment to CFP Board, as part of the certification, to act as a fiduciary, and therefore, act in the best interests of the client, at all times when providing financial advice and financial planning. CFP Board may sanction a CFP® professional who does not abide by this commitment, but CFP Board does not guarantee a CFP® professional's services. A client who seeks a similar commitment should obtain a written engagement that includes a fiduciary obligation to the client.
- **Continuing Education** – Complete 30 hours of continuing education every two years to maintain competence, demonstrate specified levels of knowledge, skills, and abilities, and keep up with developments in financial planning. Two of the hours must address the Code and Standards.

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

- A. Mr. Newman is not actively engaged in any other investment-related businesses or occupations.
- B. Mr. Newman is not actively engaged in any non-investment-related business or occupation for compensation.

Item 5 Additional Compensation

As an owner of the Registrant, Mr. Newman earns annual compensation that is indirectly contingent on the number of clients he and other representatives refer to the Registrant, the performance of client accounts, and the addition of investment assets to current client accounts.

Item 6 Supervision

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A.

John P. Sheerar

Newman Dignan & Sheerar, Inc.

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This Brochure Supplement provides information about John P. Sheerar that supplements Newman Dignan & Sheerar, Inc.'s Brochure; you should have received a copy of that Brochure. Please contact William Newman, Chief Compliance Officer, if you did *not* receive Newman Dignan & Sheerar, Inc.'s Brochure or if you have any questions about the contents of this supplement.

Additional information about John P. Sheerar is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Education Background and Business Experience

John P. Sheerar was born in 1956. Mr. Sheerar attended Syracuse University. Mr. Sheerar graduated from University of Rhode Island, College of Business Administration in 1979 with a B.A. degree and an MBA degree in Finance in 1982. Mr. Sheerar has been employed by Newman Dignan & Sheerar, Inc. since 1997 as Vice President and Principal.

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

- A. Mr. Sheerar is not actively engaged in any other investment-related businesses or occupations.
- B. Mr. Sheerar is not actively engaged in any non-investment-related business or occupation for compensation.

Item 5 Additional Compensation

As an owner of the Registrant, Mr. Sheerar earns annual compensation that is indirectly contingent on the number of clients he and other representatives refer to the Registrant, the performance of client accounts, and the addition of investment assets to current client accounts.

Item 6 Supervision

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A.

Edward David Buxton

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Additional information about Edward David Buxton is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Education Background and Business Experience

Edward David Buxton was born in 1941. Mr. Buxton graduated from University of Rhode Island in 1962 with a B.A. degree in Business. Mr. Buxton has been an investment adviser representative at Newman Dignan & Sheerar, Inc., since 2003. He was previously an investment adviser with Fleet Investors Advisors from 1969 to 2002.

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

- A. Mr. Buxton is not actively engaged in any other investment-related businesses or occupations.
- B. Mr. Buxton is not actively engaged in any non-investment-related business or occupation for compensation.

Item 5 Additional Compensation

Not applicable.

Item 6 Supervision

The Registrant provides investment advisory and supervisory services in accordance with the Registrant's policies and procedures manual. The primary purpose of the Registrant's Rule 206(4)-7 policies and procedures manual is to comply with the supervision requirements of Section 203(e)(6) of the Investment Advisers Act of 1940 (the "Act"). The Registrant's Chief Compliance Officer, William Newman, is primarily responsible for the implementation of the Registrant's policies and procedures and overseeing the activities of the Registrant's supervised persons under the Act. Mr. Newman is available at (401) 351-4010.

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A.

Erik Scott Manchester

Newman Dignan & Sheerar, Inc.

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This Brochure Supplement provides information about Erik Scott Manchester that supplements Newman Dignan & Sheerar, Inc.’s Brochure; you should have received a copy of that Brochure. Please contact William Newman, Chief Compliance Officer, if you did *not* receive Newman Dignan & Sheerar, Inc.’s Brochure or if you have any questions about the contents of this supplement.

Additional information about Erik Scott Manchester is available on the SEC’s website at www.adviserinfo.sec.gov.

Item 2 Education Background and Business Experience

Erik Scott Manchester was born in 1984. Mr. Manchester graduated from Florida State University in 2006 with a Bachelor of Science degree in Finance. Since May of 2014, Mr. Manchester has been an investment adviser representative at Newman Dignan & Sheerar, Inc. From January of 2011 to May of 2014, Mr. Manchester was a financial planning specialist and financial advisor of Morgan Stanley Smith Barney.

Mr. Manchester is certified for financial planning services in the United States by Certified Financial Planner Board of Standards, Inc. (“CFP Board”). Therefore, he may refer to himself as a CERTIFIED FINANCIAL PLANNER™ professional or a CFP® professional, and he may use these and CFP Board’s other certification marks (the “CFP Board Certification Marks”). The CFP®

certification is voluntary. No federal or state law or regulation requires financial planners to hold the CFP® certification. You may find more information about the CFP® certification at www.cfp.net.

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- **Education** – Earn a bachelor's degree or higher from an accredited college or university and complete CFP Board-approved coursework at a college or university through a CFP Board Registered Program. The coursework covers the financial planning subject areas CFP Board has determined are necessary for the competent and professional delivery of financial planning services, as well as a comprehensive financial plan development capstone course. A candidate may satisfy some of the coursework requirement through other qualifying credentials.
- **Examination** – Pass the comprehensive CFP® Certification Examination. The examination is designed to assess an individual's ability to integrate and apply a broad base of financial planning knowledge in the context of real-life financial planning situations.
- **Experience** – Complete 6,000 hours of professional experience related to the personal financial planning process, or 4,000 hours of apprenticeship experience that meets additional requirements.
- **Ethics** – Satisfy the Fitness Standards for Candidates for CFP® Certification and Former CFP® Professionals Seeking Reinstatement and agree to be bound by CFP Board's Code of Ethics and Standards of Conduct ("Code and Standards"), which sets forth the ethical and practice standards for CFP® professionals.

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- **Ethics** – Commit to complying with CFP Board's Code and Standards. This includes a commitment to CFP Board, as part of the certification, to act as a fiduciary, and therefore, act in the best interests of the client, at all times when providing financial advice and financial planning. CFP Board may sanction a CFP® professional who does not abide by this commitment, but CFP Board does not guarantee a CFP® professional's services. A client who seeks a similar commitment should obtain a written engagement that includes a fiduciary obligation to the client.
- **Continuing Education** – Complete 30 hours of continuing education every two years to maintain competence, demonstrate specified levels of knowledge, skills, and abilities, and keep up with developments in financial planning. Two of the hours must address the Code and Standards.

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

- A. Mr. Manchester is not actively engaged in any other investment-related businesses or occupations.
- B. Mr. Manchester is not actively engaged in any non-investment-related business or occupation for compensation.

Item 5 Additional Compensation

Not applicable.

Item 6 Supervision

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A.

Richard Edward Cavanagh

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Additional information about Richard Edward Cavanagh is available on the SEC’s website at www.adviserinfo.sec.gov.

Item 2 Education Background and Business Experience

Richard Edward Cavanagh was born in 1961. Mr. Cavanagh graduated from Harvard University in 1984 with a Bachelor of Arts degree in Biology. Mr. Cavanagh has been employed by Newman Dignan & Sheerar, Inc. as a Portfolio Manager since February 2022. He has also been a Senior Business Consultant of International Services Incorporated since September 2018.

Mr. Cavanagh is certified for financial planning services in the United States by Certified Financial Planner Board of Standards, Inc. (“CFP Board”). Therefore, he may refer to himself as a CERTIFIED FINANCIAL PLANNER™ professional or a CFP® professional, and he may use these and CFP Board’s other certification marks (the “CFP Board Certification Marks”). The CFP® certification is voluntary. No federal or state law or regulation requires financial planners to hold

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- **Continuing Education** – Complete 30 hours of continuing education every two years to maintain competence, demonstrate specified levels of knowledge, skills, and abilities, and keep up with developments in financial planning. Two of the hours must address the Code and Standards.

Mr. Cavanagh has been a CFA® Charterholder since 2003. CFA® designates an international professional certificate that is offered by the CFA Institute. The Chartered Financial Analyst® (CFA®) charter is a globally respected, graduate-level investment credential established in 1962 and awarded by CFA Institute — the largest global association of investment professionals.

There are currently more than 178,000 CFA® Charterholders working in over 170 countries and regions. To earn the CFA® charter, candidates must: (1) pass three sequential, six-hour

examinations; (2) have at least four years of qualified professional investment experience; (3) join CFA Institute as members; and (4) commit to abide by, and annually reaffirm, their adherence to the CFA Institute Code of Ethics and Standards of Professional Conduct.

High Ethical Standards

The CFA Institute Code of Ethics and Standards of Professional Conduct, enforced through an active professional conduct program, require CFA[®] Charterholders to:

- Place their clients' interests ahead of their own
- Maintain independence and objectivity
- Act with integrity
- Maintain and improve their professional competence
- Disclose conflicts of interest and legal matters

Global Recognition

Passing the three CFA exams is a difficult feat that requires extensive study (successful candidates report spending an average of 300 hours of study per level). Earning the CFA[®] charter demonstrates mastery of many of the advanced skills needed for investment analysis and decision making in today's quickly evolving global financial industry. As a result, employers and clients are increasingly seeking CFA[®] Charterholders —often making the charter a prerequisite for employment. Additionally, regulatory bodies in 38 countries/territories recognize the CFA[®] charter as a proxy for meeting certain licensing requirements, and more than 466 colleges and universities around the world have incorporated a majority of the CFA Program curriculum into their own finance courses.

Comprehensive and Current Knowledge

The CFA Program curriculum provides a comprehensive framework of knowledge for investment decision making and is firmly grounded in the knowledge and skills used every day in the investment profession. The three levels of the CFA Program test a proficiency with a wide range of fundamental and advanced investment topics, including ethical and professional standards, fixed-income and equity analysis, alternative and derivative investments, economics, financial reporting standards, portfolio management, and wealth planning.

The CFA Program curriculum is updated every year by experts from around the world to ensure that candidates learn the most relevant and practical new tools, ideas, and investment and wealth management skills to reflect the dynamic and complex nature of the profession.

Mr. Cavanagh has held the designation of Chartered Financial Consultant (ChFC[®]) since 1992. The ChFC[®] designation has been a mark of excellence for forty years and currently requires nine college-level courses, the most of any financial planning credential. Average study time to earn the ChFC[®] exceeds 450 hours. Required courses cover extensive education and application training in financial planning, income taxation, investments, and estate and retirement planning. Additional electives are chosen from such topics as macroeconomics, financial decisions for retirement, and executive compensation. ChFC[®] designees must meet experience requirements and adhere to continuing education and ethical standards. The credential is awarded by The American College, a non-profit educator founded in 1927 and the highest level of academic accreditation.

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

- A. Mr. Cavanagh is not actively engaged in any other investment-related businesses or occupations.
- B. Mr. Cavanagh is not actively engaged in any non-investment-related business or occupation for compensation.

Item 5 Additional Compensation

Mr. Cavanagh's annual compensation is based, in part, on the amount of assets under management and the number of clients that Mr. Cavanagh introduces to the Registrant. Accordingly, Mr. Cavanagh has a conflict of interest for recommending the Registrant to clients for investment advisory services, as the recommendation could be made on the basis of compensation to be received, rather than on a client or prospective client's best interests.

Item 6 Supervision

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